Aid for Part-Time Study (APTS)

The Aid for Part-Time Study (APTS) program provides grant assistance for eligible part-time students enrolled in approved undergraduate studies.

Amount

Awards provide up to $2,000 per year for part-time undergraduate study at participating institutions in New York State. An APTS award cannot exceed tuition charges.

Terms & Conditions

- You must be enrolled in credits that are applicable towards your degree or major requirements.
- You are pre-qualified for the award based upon eligible enrollment and meeting New York State defined criteria.
- Upon pre-qualification, the award will appear on your bill as anticipated aid. However, disbursement of the award will occur upon final certification of eligibility.
- Final certification of eligibility will occur within 2 weeks from the end of the term.
- If you are found to be ineligible upon final certification, the award will be canceled. This may create a balance due to Stony Brook University for which you will be responsible.
- The application must be returned to the Office of Financial Aid and Scholarship Services no later than the week after the add/drop date for the semester you are requesting the grant for. It is the student’s responsibility to check the academic calendar to verify dates.

Aid for Part-Time Study (APTS) Checklist

YOU MUST ACCURATELY ANSWER YES TO ALL OF THE BELOW CHECKLIST ITEMS IN ORDER TO BE CONSIDERED FOR THIS NY STATE PROGRAM:

- [ ] I am a New York State resident.
- [ ] I am an undergraduate student.
- [ ] I have completed my enrollment for the semester for which I am applying for APTS.
- [ ] I am enrolled for less than 12 credits that are applicable towards my degree or major requirements.
- [ ] If I am a Junior (57 credits or more), I have declared my major.
- [ ] I have included a signed copy of my New York State 2016 tax return.
- [ ] If I have not filed a 2016 New York State tax return, I have included a statement explaining why I did not file.
- [ ] If my parent’s claimed me on their New York State 2016 tax return, I have included a signed copy of this return.

Student Signature ___________________________ Date ________________
Aid for Part-Time Study  
(A.P.T.S.) Application  

Academic Year  2021-2022

Submit completed application to your school’s Financial Aid Office 

SCHOOL NAME

1. SOCIAL SECURITY NUMBER

2. DATE OF BIRTH (MM/DD/YYYY)

3. LAST NAME

FIRST NAME

MI

4. ADDRESS (NUMBER, STREET, APARTMENT)

CITY OR TOWN

STATE

ZIP CODE

HOME PHONE NUMBER

WORK PHONE NUMBER

E-MAIL ADDRESS

5. Are you a legal resident of New York State? (See instructions on page 1.)

☐ YES ☐ NO

6. Check the box that applies to you (See instructions on page 2.)

☐ Citizen ☐ Eligible Non-Citizen

☐ Not a Citizen or Eligible Non-Citizen

7. Marital status (Check only one box)

☐ Unmarried (single, divorced or widowed) ☐ Married ☐ Separated

8. If married, enter the date you were married. If separated/divorced or widowed, give earliest date on which you were separated/divorced or widowed.

DATE (MM/YYYY)

9. Have you graduated, or will you graduate from high school; or have you received or will you receive a GED?

☐ YES ☐ NO

10. Will all or part of your tuition charges be paid or reimbursed by an employer?

☐ YES ☐ NO

If yes, enter amount if known $ ________________

APPLICANT/SPOUSE (IF MARRIED) INCOME STATEMENT – (All applicants must answer Questions 11 and 12.)

11. Enter your exemptions and income, which is your combined taxable income and required pension and annuity income, in the boxes provided.

<table>
<thead>
<tr>
<th>Applicant’s Separate Income OR Joint Income with Spouse</th>
<th>Spouse’s Separate Income Only</th>
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</thead>
<tbody>
<tr>
<td>Exemptions</td>
<td>Exemptions</td>
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<td>DOLLARS</td>
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12. Were you eligible to be claimed or were you claimed as a dependent on your parents’ New York State or federal tax return for the previous year?

1 ☐ YES – If yes, YOU MUST REPORT PARENTS’ INCOME below.
2 ☐ NO – If no, read and sign the affirmation on the bottom of this page and if married, your spouse must also sign and enter Social Security number. If you have dependents of your own other than a spouse, check this box. ☐

If you answered “YES” to question 12, that is, you were claimed or were eligible to be claimed as a tax dependent, you must report parental income in question 14. If your parents (stepparents, adoptive parents) filed a tax return as married, you must report total income for both parents.

13. EXCLUSION OF PARENTS’ INCOME - If your parents are divorced, separated, never married or one of your parents is deceased, report in question 14 the income of the parent with whom you lived most in the previous year or who had custody or would have had custody if you were a minor.

TO EXCLUDE THE INCOME OF YOUR FATHER (Stepfather, adoptive father) OR MOTHER (stepmother, adoptive mother) give the reason by checking the appropriate box. Enter the date of death or separation/divorce and enter the amount of support received if separated/divorced. Only one parent’s income can be excluded for separation/divorce.

To exclude FATHER’S Income
1 ☐ FATHER deceased ☐
2 ☐ separated or divorced ☐

To exclude MOTHER’S Income
1 ☐ MOTHER deceased ☐
2 ☐ separated or divorced ☐

Support Amount - Enter the amount of support received for you from the parent whose income is to be excluded. If none, enter zero.

(Note: Any separation must be by judicial decree or pursuant to an agreement of separation which is filed by a court of competent jurisdiction.)

14. ENTER PARENTS’ EXEMPTIONS AND INCOME IN THE BOXES PROVIDED.

<table>
<thead>
<tr>
<th>Father’s Separate Income</th>
<th>Mother’s Separate Income</th>
</tr>
</thead>
<tbody>
<tr>
<td>Exemptions</td>
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</tbody>
</table>

15. ALL PERSONS WHOSE INCOMES ARE LISTED IN QUESTIONS 11 AND 14 must read and sign the affirmation.

AFFIRMATION - I hereby certify that all the information provided by me upon this application is accurate and complete. This information will be accepted for all purposes as the equivalent of an affidavit and, if it contains a false statement, shall subject me to the same penalties for perjury as if I had been duly sworn. I authorize the school to release to Higher Education Services Corporation (HESC) any information requested pertinent to this application. I consent to the verification by HESC of any statement made herein and authorize the NYS Department of Taxation and Finance to release to HESC certified copies of my personal income tax returns. I consent to the release by HESC of such information as may be provided by law or regulation in the course of financial aid program administration.

________________________________________________________________________
STUDENT’S SIGNATURE DATE

________________________________________________________________________
STUDENT’S SPOUSE’S SIGNATURE DATE SPOUSE’S SSN

________________________________________________________________________
FATHER’S SIGNATURE DATE FATHER’S SSN

________________________________________________________________________
MOTHER’S SIGNATURE DATE MOTHER’S SSN

FIRST 3 LETTERS OF FATHER’S LAST NAME

FIRST 3 LETTERS OF MOTHER’S LAST NAME

BRING OR MAIL THE COMPLETED APPLICATION TO YOUR SCHOOL’S FINANCIAL AID OFFICE.
Instructions for Preparing an Application for Aid for Part-Time Study

WHAT IS APTS?
The AID FOR PART-TIME STUDY program is a grant program financed by New York State in conjunction with participating educational institutions throughout the state. The program provides up to $2,000 per year to help part-time undergraduate students meet their educational expenses.

WHO IS ELIGIBLE FOR APTS?
To be considered for an APTS award, a student must:

- Be a United States citizen or eligible noncitizen
- Be a legal resident of New York State
- Have graduated from a high school in the United States, earned a GED, or passed a federally approved "Ability to Benefit" test as defined by the Commissioner of the State Education Department
- Be enrolled as a part-time student
- Be matriculated in an approved program of study in a participating New York State secondary institution
- Be in good academic standing; Have achieved at least a cumulative "C" average after having received the equivalent of two full years of payment of state-sponsored student financial aid
- Be charged at least $100 tuition per year
- Not have exhausted Tuition Assistance Program (TAP) eligibility
- Not be in default on a Federal or State student loan or on any repayment of state awards
- Meet income eligibility limitations

WHAT ARE THE INCOME LIMITS?
Income means the taxable income as taken from the New York State income tax return plus any state, local or federal pension and annuity income, if applicable.

- If you were claimed as a tax dependent by your parents, family income (i.e., taxable income of student and parents) cannot exceed $50,550.
- If you were not eligible to be claimed as a tax dependent by your parents, income (i.e., net taxable income of student and/or spouse, if married as of December 31st) cannot exceed $34,250.
- If you were not eligible to be claimed as a tax dependent by your parents but you were eligible to claim dependents of your own other than yourself and/or your spouse, income (i.e., taxable income of student and spouse) cannot exceed $50,550.

HOW DOES A STUDENT APPLY FOR AID FOR PART-TIME STUDY?
Complete the application using these instructions. Mail or bring the completed application to your school’s financial aid office. Do not return the application to Higher Education Services Corp. This will delay consideration of your application.

Read the instructions before making any entries. If you need further help, or if you need clarification of a particular issue, contact your Financial Aid Officer.

1-4. SOCIAL SECURITY NUMBER, DATE OF BIRTH, NAME, ADDRESS. Enter all the information requested.

5. NEW YORK STATE RESIDENT.

- Check YES if any of the following apply to you...
  - you now reside in New York State AND will be an undergraduate AND you lived in New York State for the last 2 terms of high school, or
  - you were a legal resident when you entered military service, Vista or Peace Corps AND have reestablished New York State residency within 6 months after release from such service, or
  - you have resided in New York State for at least 12 months immediately preceding the first term for which you are seeking aid AND have established domicile (permanent residence) in New York State.
  - If the student is a member of the armed forces who is not a legal resident of New York State but who is stationed on full-time active duty in New York State, the residency requirement is waived effective with the 2005-06 academic year. To qualify for the waiver, the student must submit official documentation confirming full-time active duty status and duty station.
  - If the student is the spouse or dependent of a member of the armed forces who is not a legal resident of New York State but who is stationed on full-time active duty in New York State, the residency requirement is waived effective with the 2005-06 academic year. The student must submit official documentation confirming both full-time duty status and duty station of the member of the armed forces and the student’s status as spouse or dependent of that person.
- Check NO if...
  - you are financially dependent on your parents and neither of them is a New York State resident, or
  - your parents are separated or divorced and the parent with whom you are living is not a New York State resident, or
  - you reside in New York State for the sole purpose of attending college, or
  - none of the above conditions apply to you.
6. UNITED STATES CITIZENSHIP OR ALTERNATE REQUIREMENTS. Check the box that applies to you. You must check one of the three boxes. Proof of your status may be required.

7-8. MARITAL STATUS. Check the box that applies to you. If you were married as of December 31st, you must report income information for your spouse in question 11. Enter the month and year you were married or, if separated/divorced or widowed, give earliest date on which you were separated/divorced or widowed. If you are other than SINGLE, enter your spouse's Social Security Number in item 15. (NOTE: Any separation must be by judicial decree or pursuant to an agreement which is filed by a court of competent jurisdiction.)

9. CHECK "YES" if you have graduated or will graduate from high school or if you received or will receive a General Education Development (GED) certificate. You may also check "Yes" if you received a passing score on a federally approved examination, as defined by the commissioner of the State Education Department, which demonstrates your ability to benefit from the education being offered. Otherwise, check "No."

10. EMPLOYER REIMBURSEMENT. Awards under this program are limited by the actual tuition paid by the student. In considering a student for an award, the institution must take into account other sources of financial aid available.

   • Check YES if your employer has paid, or will reimburse, all or part of your tuition for the term(s) for which this application for APTS is made, and enter amount of reimbursement, if known.

   • Otherwise, check NO.

11. ENTER YOUR INCOME IN THE BOXES PROVIDED.

If you have graduated or will graduate from high school or if you received or will receive a General Education Development (GED) certificate. You may also check "Yes" if you received a passing score on a federally approved examination, as defined by the commissioner of the State Education Department, which demonstrates your ability to benefit from the education being offered. Otherwise, check "No."

12. WERE YOU CLAIMED AS A TAX DEPENDENT?

   • Check YES and report your parents' income on page 2 of the application if you were claimed as a dependent on your parent’s tax return.

   • Check NO and sign the affirmation on page 2 of the application if you were not eligible to be claimed as a dependent by your parents. (If married, your spouse must also sign the application.) If you have checked NO but have dependents of your own other than your spouse, also check the second box as indicated.

NOTE: If you were not claimed as a tax dependent on your parent's tax return, you must still report your parents’ income in question 14 if you could have been claimed but were not. The criteria for determining whether or not you could have been claimed are detailed in the instruction booklet for filing state and federal tax returns. Generally, you were eligible to be claimed as a dependent if:

   • you were single, and
   • your parent or parents provided more than one-half of your support in the previous year, and
   • your gross income was less than $2,900. If your income was more than $2,900, you could still have been claimed if you were under 19 years of age or you were under 24 years of age and a full-time student.

13. EXCLUSION OF PARENTS’ INCOME. Report in question 14 the income of the parent with whom you lived most last year or who had custody or would have had custody if you were a minor. The income of a parent can be excluded in the cases of death, divorce or separation which occurred before December 31st. You should check the appropriate box in question 13 and enter the date and amount of support received on your behalf. (NOTE: Any separation must be by judicial decree or pursuant to an agreement of separation which is filed by a court of competent jurisdiction.)

14. PARENTS’ INCOME. The instructions for reporting income information are the same as appear in question 11. Report the following incomes: father's (stepfather's, adoptive father's) income and mother's (stepmother's, adoptive mother's) income. If you excluded the income of one parent in question 13, report the income of the other parent in question 14. In addition, enter Social Security Numbers as appropriate in the AFFIRMATION Section.

15. AFFIRMATION. You MUST sign the application. In addition, if you are married, your spouse must sign and give his/her Social Security Number. If your parents were required to provide income information in question 14, they must sign and give their Social Security Numbers and the first three letters of their last name.

In signing this AFFIRMATION you are acknowledging that you have read, understood and accepted the conditions described in the AFFIRMATION appearing on the application form.
Financial Aid Mailing and Contact Information

For secure and faster processing, submit this form via the “Upload Process” located on your SOLAR To Do List Item.

Be sure to include the student’s name and Stony Brook ID on all correspondence.

If you elect to not upload, mail or fax all documents to the appropriate financial aid department listed below. This method of submission will cause a delay in processing.

Schools of Nursing, Social Welfare, Health Technology and Management, and the Graduate Program in Public Health
Health Sciences Center Office of Student Services
HSC Level 2, Room 271
Stony Brook, NY 11794-8276
Telephone: 631-444-2111
Fax: 631-444-6035
hscestudentservices@stonybrook.edu

All Other Graduate and Undergraduate Programs
Office of Financial Aid and Scholarship Services
Administration Building Room 180
Stony Brook, NY 11794-0851
Telephone: 631-632-6840
Fax: 631-632-9525
finaid@stonybrook.edu