powerful momentum

2012–2013 ANNUAL REPORT TO DONORS
THE SIMONS CHALLENGE: A MOMENT WHEN FRIENDS AND ALUMNI JOINED TOGETHER AS NEVER BEFORE TO INVEST IN THE PROMISE OF STONY BROOK

A gift from Jim and Marilyn Simons ’74, ’84, the Umbilic Torus, by renowned artist Helaman Ferguson, is a 24-foot marvel of mathematics and art and an exciting new landmark on the Stony Brook campus. With its massive curvature and single external face, the Torus stands as a visual testament to the never-ending pursuit of knowledge and excellence at Stony Brook.
THANK YOU FOR HELPING US MEET THE Simons Challenge

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HISTORIC SIMONS EFFECT GIFTS CREATE NEW OPPORTUNITIES FOR OUR STUDENTS AND FACULTY.

This remarkable moment in Stony Brook’s history began with longtime Stony Brook champions Jim Simons and Marilyn Simons ’74, ’84 and the Simons Foundation, whose record-setting $150 million gift included a $50 million matching challenge to support academic excellence. Seizing the opportunity to double the impact of their giving, over 1,500 alumni and friends responded to their challenge.

DEFYING ALL EXPECTATIONS
Stony Brook completed the Simons Challenge in just 12 months. The resulting $201 million “Simons Effect” created a permanent sea change at the University, awakening a new philanthropic spirit, doubling the endowment, generating a record number of scholarships and professorships, and shining the national spotlight on the important work of our academic community.
Effect

"The Simons Challenge truly awakened people to the possibility of making a profound difference at Stony Brook and, through Stony Brook, the world.

SAMUEL L. STANLEY JR., MD
President, Stony Brook University

ACHIEVING OUR GOALS

Marilyn Simons, president of the Simons Foundation, said, “In planning this matching gift, Jim and I knew Stony Brook had a staunch base of generous donors with great ideas. But we had no idea that the Foundation’s Challenge would be met so quickly—and by such a breadth of donors.”

“All these gifts are going to be really transformative,” added the Foundation’s Chair, Jim Simons, “not only for the University generally, but for life sciences specifically, which was our primary goal in making this gift.”

Today the Simons Effect, and all those who contributed to it, is helping Stony Brook advance its noble mission to offer deserving students a world-class, but still affordable, college education and to support the research that helps address important challenges at home and around the world.

WE ARE PROUD TO SHARE SOME OF THEIR STORIES WITH YOU.

16 GIFTS OF $1,000,000 OR MORE CREATED A TOTAL IMPACT OF $201 MILLION
CHALLENGE: Fighting Disease and Improving Human Health

When Raymond Dalio, founder of the investment firm Bridgewater Associates, wanted to support research on heart disease and stroke—two of the leading causes of death among adults in the United States—he turned to Stony Brook, where scholars are working at the cutting edge of cardiovascular medicine.

With matching gift support from the Simons Challenge, he endowed the Dalio Center for Cardiovascular Wellness and Preventive Research at Stony Brook Medicine. Today the Dalio Center, led by Dr. Michael Poon, is developing innovative, non-invasive treatment options for patients with and at risk of coronary artery disease, heart failure, and even Alzheimer’s disease.

Doctor Poon and colleagues are pioneering breakthroughs in low radiation dose imaging that provide critical information about the progression of cardiovascular disease. These advances have inspired many Stony Brook friends and alumni to join the cause, including Carol Cheng ’96, ’97 and Eugene Cheng ’97 who established the Carol and Eugene Cheng Cardiovascular Imaging Research Endowment to help purchase an EECP (Enhanced External Counter-Pulsation) for the Dalio Center, which enhances the blood flow to the heart and diminishes the symptoms of those suffering from heart failure. To attract and support even more of the brightest minds in the field of cardiovascular imaging, Charles A. Gargano, former U.S. Ambassador to Trinidad and Tobago, established the Ambassador Charles A. Gargano Chair in Advanced Cardiovascular Imaging. Dr. Poon will be the inaugural holder of the Chair, ensuring his pioneering research on using CT imaging technologies will continue to generate new innovations that will reduce costs, improve patient care, and save lives.

Biomedical imaging is part of Stony Brook’s intellectual DNA, for it was former Stony Brook Professor Paul Lauterbur who shared the 2003 Nobel Prize for his role in developing magnetic resonance imaging (MRI). To help harness today’s most advanced form of this technology for the treatment of pediatric multiple sclerosis, Lisa Lourie and Robert Lourie established the Lisa and Robert Lourie Imaging Suite equipped with a new PET/MRI—one of only 10 in the U.S. In gratitude for their generosity, the Center for Pediatric Multiple Sclerosis was newly-renamed in their honor, the Lourie Center for Pediatric Multiple Sclerosis. The Lourie’s gift will also enable Stony Brook’s neuroscientists to understand more about the brain and spinal cord in relation to MS, epilepsy, amyotrophic lateral sclerosis, and other neurological disorders.
IT IS VITAL THAT NEW GENERATIONS OF HEALTH CARE PROFESSIONALS RECEIVE A NEW GENERATION OF TRAINING, MENTORING, AND OPPORTUNITIES FOR RESEARCH.

With a full complement of bioimaging technology in place, Stony Brook can also begin recruiting top bioimaging researchers thanks to Pamela Hurst-Della Pietra and Stephen Della Pietra and Barbara Amonson and Vincent Della Pietra, who established the Della Pietra Chair of Biomedical Imaging. Once recruited, this renowned scholar will advance the University’s goal of becoming world class in three research areas for which imaging is critical: cardiovascular, neuroscience, and cancer.

Finally, with science and medical knowledge ever evolving, it is vital that new generations of health care professionals receive a new generation of training, mentoring, and opportunities for research. This is the aim of the new Miriam and David Donoho Academy of Clinical & Educational Scholars, endowed by Miriam Donoho and David Donoho, which will teach the teachers and foster scholarship in academic medicine.
CHALLENGE: Sustainable Health Care and Ecosystems in Developing Countries

Philanthropists Robin and Jim Herrnstein are partnering with Stony Brook to bring vital health care resources to the country of Madagascar through the new Stony Brook University Global Health Institute. Madagascar possesses one of the most biologically diverse and important ecosystems on the planet. For 27 years, scientists and students in Stony Brook’s Centre ValBio research station, led by Professor of Anthropology Patricia Wright, have been working with local populations to improve conservation efforts and the community’s quality of life. Joining forces with Centre ValBio, the Stony Brook Global Health Institute will conduct internationally led health science research for the benefit of the Malagasy people, while collaborating with the Herrnsteins’ new nongovernmental organization PIVOT in the effort to establish a sustainable health care infrastructure in one of the world’s poorest nations.

MADAGASCAR POSSESSES ONE OF THE MOST BIOLOGICALLY DIVERSE AND IMPORTANT ECOSYSTEMS ON THE PLANET.
**CHALLENGE:** Improving Collaboration and Communication

Alan Alda has been called an “evangelist” for improving the public’s understanding of science. A celebrated actor, director, and writer, Alda is also a founding board member of Stony Brook University’s Center for Communicating Science, renamed in his honor at this year’s Stars of Stony Brook Gala. Along with $2 million raised for scholarships, the Gala also generated an additional $2 million to benefit the Alda Center’s mission of training the next generation of scientists and health professionals to clarify their research and its impact more effectively with the public, elected officials, the media, and colleagues in other sciences.

Several friends and alumni made gifts to journalists of the future, including two members of President Stanley’s Cabinet. Senior Vice President of Administration Barbara Chernow and her husband William Farber, in honor of Barbara’s mother, established the Carol Chernow Memorial Scholarship in Journalism to provide support for developing writers. For aspiring public affairs journalists, Stony Brook’s Vice President of External Relations Elaine Crosson and her son Daniel established the Matthew T. Crosson Memorial Scholarship in Journalism in memory of her husband and his lifelong dedication to informed public dialogue and its critical role in shaping public policy.

And thanks to funding from the Cherith Foundation, faculty at the Center for News Literacy are introducing journalism concepts and skills to areas of the world without a tradition of a free press or spirit of inquiry.

CNN Chief International Correspondent and ABC News Global Affairs Anchor Christiane Amanpour gave generously in support of the next generation of foreign correspondents with a gift to the School of Journalism in support of the Marie Colvin Center for International Reporting, established in part by the Marie Colvin Memorial Fund. Amanpour’s gift as well as generous donations from News Corp CEO Rupert Murdoch have significantly expanded the Center’s ability to send more student journalists on overseas reporting trips and raise awareness of the importance of international news coverage.
CHALLENGE: Creating New Knowledge from Big Data

Today, rapid acceleration in the volume of complex data pervades nearly all aspects of scientific discovery and, increasingly, human life. Thanks to an anonymous donor and the Simons Foundation, Stony Brook’s new Institute for Advanced Computational Science will harness “big data’s” potential for solving complex problems in the physical sciences, medicine, life sciences, sociology, industry and finance. Under Director Robert Harrison, a distinguished expert in high-performance computing from Oak Ridge National Laboratory, the Institute will attract leading faculty and graduate students in the field, sparking new innovations and discoveries in this rapidly emerging field.

STONY BROOK’S NEW INSTITUTE WILL HARNESS “BIG DATA’S” POTENTIAL FOR SOLVING COMPLEX PROBLEMS IN THE PHYSICAL SCIENCES, MEDICINE, LIFE SCIENCES, SOCIOLOGY, INDUSTRY AND FINANCE.

ROBERT J. HARRISON
Director, Institute for Advanced Computational Science
Dr. Carl Safina is playing a long game. As our oceans and nature in general bear the brunt of human-made climate change, overfishing, forest destruction, wildlife declines and the crush of human numbers, he remains determined “to show and tell the greatest story there is: the unity of life. To explore the constantly changing answers to the questions, ‘What is our relationship to the world? What should it be? How does our relationship to the world affect our relationships with one another?’” His goal? To show that information from science is crucial to ethical decision making. To help him do just that, five donors convened by Ann Hunter-Welborn from Safina’s nationwide community of passionate supporters came together to fund the Carl Safina Endowed Research Chair for Nature and Humanity at Stony Brook. And while we’re thinking ahead and beyond, Stony Brook researchers are still tackling what can be done today.

For example, the once-rich shellfish beds of Long Island’s Shinnecock Bay may thrive again thanks to an ambitious environmental restoration project funded in part by the Laurie Landeau Foundation. After years of overfishing, decreased water quality, and intensifying algae blooms, Shinnecock Bay’s hard clam fishery was almost completely wiped out. Now scientists and students at Stony Brook’s School of Marine and Atmospheric Sciences will spend the next five years restoring the health of this vital ecosystem, replenishing the bay with clam sanctuaries, eel grass, and other remedial measures that will help the bay filter itself naturally. When completed, the Shinnecock Bay Restoration Program will also serve as a template for similar efforts worldwide.

By protecting the well-being of the world’s waters, we are also protecting our own health. Skyrocketing levels of mercury in today’s marine animals are posing serious threats to human health, interfering with brain and nervous system function. After experiencing mercury poisoning himself, Richard Gelfond ’76, CEO and Director of IMAX Corporation and Chair of the Stony Brook Foundation Board of Trustees, founded the Gelfond Fund for Mercury Related Research and Outreach. With his vital financial support, Stony Brook researchers are improving physician awareness and advancing scientific and public understanding of the impact of mercury in our food supplies coming from our waters.
CHALLENGE: Cultivating Cross-Cultural Understanding

Stony Brook has always upheld the great promise of American public higher education. Today, that education is adopting an increasingly global perspective as our world becomes ever more connected through communication, commerce, and ideas.

The Simons Challenge inspired many donors to help strengthen global connections with gifts to a wide range of international fields of study. Stony Brook’s Center for India Studies is already a preeminent center for Indian thought, history, linguistics, and culture in the U.S. This past year, Dr. Nirmal K. Mattoo, Executive Committee Chairman of Stony Brook’s newly renamed Bishembarnath Mattoo and Sheela Mattoo Center for India Studies, and members of the Indian American community including Deepak and Neera Raj, made the largest gift ever to a U.S. public university for India studies to ensure future generations understand the contributions of India and Indic culture to the world. In addition, Dr. Mattoo’s generosity also established the Nirmal and Augustina Mattoo Endowed Chair in Classical Indic Humanities. Thanks to Dr. Krishna R.S. Gujavarty, Chairman of Psychiatry at Good Samaritan Hospital and Medical Center, lectures by nationally prominent leaders from the Asian Indian community, funded by the Dr. Gujavarty Family Seminar Fund in India Studies, share their vision, insights and experience to help cultivate the next generation of Indian American thought leaders.

One of mankind’s most ancient cultures will become a modern pillar of Stony Brook’s intellectual community on the strength of several major gifts supporting Greek language, history, and culture. George J. Tsunis, Esq. and members of the Long Island and New York Hellenic communities came together to meet the Simons Challenge by establishing the George and Olga Tsunis Center in Hellenic Studies and The James and Eleni Tsunis Chair in Hellenic Studies at Stony Brook University, in honor of Tsunis’ parents. In addition, Peter V. Tsantes, treasurer of the New York chapter of the American Foundation for Greek Language and Culture, and his family, together with George Tsunis and family established the Peter V. Tsantes Professorship in Greek Literature and Greek Language to further explore and celebrate Greece’s important literary legacy.

Italy’s rich cultural history—in art, classical architecture, and other creative achievements—has had far-reaching influence on our country and the world. Stony Brook’s celebrated Center for Italian Studies, which has published more than 30 books on Italy and Italian American affairs, provides an interdisciplinary academic home for studying Italian
THE SIMONS CHALLENGE INSPIRED MANY DONORS TO HELP STRENGTHEN GLOBAL CONNECTIONS WITH GIFTS TO A WIDE RANGE OF INTERNATIONAL FIELDS OF STUDY.

language, literature, film, politics and the Italian American experience. Generous gifts from Dr. Joseph L. Tromba ’77 and Richard T. Nasti ’78 will fund lecture series. And the new Roberto and Palmina Mignone Fellowship in Italian and Italian American Studies will further enrich the Center’s offerings.

The genesis of America continues to be a fascinating topic to research and explore, and it also continues to provide important clues to the societal challenges we face today. This year, the Gardiner Foundation established The Robert David Lion Gardiner Chair in American History and a Center in American History at Stony Brook, which will provide our diverse student and faculty community with the exciting story of our shared past, as well as dedicated research reaching back to the earliest days of Suffolk County, Long Island, and New York; areas the Gardiner family helped establish.
A NEW HOME FOR SEAWOLVES MEN’S AND WOMEN’S BASKETBALL IS EXPECTED TO OPEN IN FALL 2014.

Thanks to a $1 million gift from the Simons Foundation, the new arena will feature four luxury suites expected to generate $250,000 a year to support student athletes and the Athletics department. Stony Brook’s new arena, a $21.1 million renovation funded between the University and New York State, will also host other Long Island athletic and cultural events. The Athletics department is pursuing exciting corporate partnership opportunities, including exclusive naming rights for the arena.

For the latest news and information about the renovation of the Stony Brook Arena, please visit StonyBrookArena.com.
FROM EXCELLENCE TO PREEMINENCE

These are just a few of the amazing stories that comprise the “Simons Effect,” but there are many more to be written as Stony Brook continues to forge new partnerships with friends and alumni while rising in financial strength and academic reputation. Over the past 50 years, including this recent fiscal year, we have set, and then exceeded goals that were once thought impossible. We look forward with even greater anticipation to what we will accomplish in the coming years.

JOIN US!

Stony Brook dedicated “Frey Hall,” the 95,000-square-foot renovated classroom building (formerly the “Old Chemistry Building”), to Professor Robert J. Frey ’80, ’87 for his 35-year-long commitment and leadership to Stony Brook.
The Simons Challenge

Financial Results:

- $34,722,589 for Academic Programs and New Centers
- $12,038,700 for Endowed Professorships and Chairs
- $3,008,881 for Scholarships and Fellowships
- $229,830 from First-time Alumni Donors
- $1,000,000 for Athletic Arena

- $184,988 Unrestricted
- $39,324,874 Restricted
- $61,490,138 Endowment
$700,590 FROM FACULTY & STAFF: TOTAL IMPACT WITH MATCH: $1,401,180

FIRST-TIME ALUMNI DONORS

$173 AVERAGE GIFT AMOUNT
**RESEARCH AND TEACHING EXCELLENCE**

- Carl Safina Endowed Research Chair for Nature and Humanity
- Carol and Eugene Cheng Cardiovascular Imaging Research Endowed Fund
- Center for Biotechnology Translational Research
- Centre ValBio Building, Rainforest Conservation Fund
- Christopher Pendergast ALS Center
- David L. Brown MD, Research Education Fund
- The Tarrson Family Professorship in Periodontology
- Gloria and Mark Snyder Symposium for Cancer Medicine
- Herrnstein Global Health Institute
- Information Assurance Lab Fund
- Institute for Advanced Computational Science
- Institute for Ocean Conservation Science
- Madagascar Ankyz Fund
- New Conjugated Materials Research
- Research Gifts Program for Breast Cancer
- Research Gifts Program for Pulmonary Disease
- Richard L. Gelfond Fund on the Health Effects of Mercury Exposure
- Shinnecock Bay Restoration Project
- The Ambassador Charles A. Gargano Endowed Chair in Advanced Cardiovascular Imaging
- The Della Pietra Family Endowed Chair in Biomedical Imaging
- The Lisa and Robert Lourie Imaging Suite and the Lourie Center for Pediatric MS
- The Miriam and David Donoho Academy of Clinical & Educational Scholars and The Miriam and David Donoho Distinguished Teaching Professor
- The Zhang Family Endowed Chair in Immunology
- Thomas Hartman Center for Parkinson’s Research in Neurobiology & Behavior

**INSTITUTES, DEPARTMENTS, AND CENTERS**

- Biochemistry Department
- Catholic Campus Ministries, Jewish Culture at Stony Brook University
- Center for News Literacy, News Literacy Overseas Partner Programs, The Marie Colvin Center
- Center for the Advancement of Earth & Space Science Education
- Dalie Center for Cardiovascular Wellness and Preventative Research
- Cody Center for Autism and Developmental Disabilities
- College of Arts and Sciences Fund for Excellence
- Alan Alda Center for Communicating Science
- Department of Athletics Fund for Academic Excellence
- Department of Neurosurgery—Advancement of Neurosciences
- Dermatology Department
- Douglas Futuyma Endowed Lectureship in Evolutionary Biology
- Endowed Fund for the C. N. Yang Institute for Theoretical Physics
- Friends of Latin Endowment
- Hellenic Studies Fund Endowment
- George & Olga Tsunis Center for Hellenic Studies and James and Eleni Tsunis Chair of Hellenic Letters
- Dr. Gujavarthy Family Seminar Endowed Fund in India Studies
- Ivan & Alice Chao Endowed Fund for Excellence in the Arts and Humanities
- Japanese Center at Stony Brook
- John H. Marburger III Pellock-Krasner Annual Lecture
- Joseph Tromba Lecture Series in Italian and Italian American Studies
- Richard Nastri Lecture Series in Italian and Italian American Studies
- The Roberto and Patmina Mignone Fellowship in Italian and Italian American Studies
- Medicine Faculty Association
- Men’s Basketball Fund for Academic Excellence
- Music Department Fund for Excellence, Piano Initiative
- Leslie P. Oberleider Professorship in Geriatric Medicine
- The Nancy K. Squires Endowment for the Arts & Humanities
- Opera Guild of L.I. at Stony Brook
- Theatre Arts Department Fund for Excellence
- Art Department Fund for Excellence
- Post Graduate Orthodontics
- Bishembarnath and Sheela Mathoo Professorship in India Studies
- Red Watch Band Support Fund
- Renaissance Technologies School of Medicine Fund
- Paul W. Zuccaire Art Gallery
- Staller Center Educational Outreach Endowment Fund
- Barbara N. Wien Arts and Education Endowment
- Stony Brook Child Care

**The Simons Effect Campus-wide**
SCHOLARSHIPS, FELLOWSHIPS, & GENERAL STUDENT SUPPORT

- A. Sanchez Construction Corporation Endowed Scholarship
- Aaron W. Godfrey Endowed Scholarship in Classical Literature and Latin
- Andrew and Yue Min Lee Scholarship
- Berlin Family Foundation/Arkwin Industries
- Bethpage Federal Credit Union Endowed Scholarship
- Burt and Jean Stangarone Endowed Scholarship in Psychology
- Chhabra Endowment for Undergraduate Student Research in Math & Science
- John W. Milnor Endowed Graduate Fund in Math
- Dean's Merit Endowed Fund for Engineering
- Diane D. Brink Scholarship in Engineering and Applied Sciences
- John H. Marburger III Endowed Fellowship for Science, Engineering & Mathematics
- Diane Ducy Hitchings-Tiermann '72 RN Baccalaureate Endowed Scholarship
- Drs. Ellen Li and Samuel L. Stanley Jr. Endowed Scholarship for Medicine
- The Sherry and Howard Sussman Endowed Scholarship, School of Medicine
- Eckard Wimmer Endowed Graduate Scholarship for Student Excellence
- Erwin and Freddie Staller Endowed Scholarship
- Esther and Jack Spivak Memorial Scholarship
- Fumi Kato Student Excellence Fund in Physics and Astronomy
- Clifford E. Swartz Student Excellence Fund in Physics & Astronomy
- Gilbert Kalish Endowed Scholarship in Musical Performance
- John H. Marburger III Endowed Fellowship in Music Performance
- The Emilio Belario Endowed Scholarship for Voice, Visiting Scholar Fund
- Stony Brook University Pre-College Program in Music
- Goddard Family Scholarship Fund
- Robert Kahn Endowed Graduate Fund in Chemistry
- Graduate Endowed Fund in Political Science
- ICB & DD Fund for Student Excellence
- Jim Fiore Sr. Fund for Academic & Athletic Excellence
- John F. and Joan Risickella Endowed Memorial Scholarship
- Kilimtzoglu Endowed Scholarship Fund
- Marcela and Maria Roth Endowed Scholarship
- Matthew T. Crosson Memorial Endowed Scholarship in Journalism
- Carol Chernow Memorial Scholarship School of Journalism
- The Bob Greene Scholarship
- Max Kade Fellowships in Support of Philosophy
- Michael Corey Scholarship in Engineering
- Professor John Neale Endowed Graduate Student Excellence Fund in Psychology
- The Frey Scholarship Support, College of Engineering and Applied Sciences
- Robert A. Schwartz Computer Science Scholarship Endowment, Computer Science Honors Program
- Robert Wood Johnson Scholarship in Nursing
- The Louis and Rachel Rudin Foundation Scholarship for the School of Nursing
- Gene E. Mundie Scholarship Fund for Doctoral Study
- George E. Kippolitos Endowed Memorial Fund for Doctoral Education in Nursing Research
- Kappa Gamma Chapter of Sigma Theta Tau International Nursing Endowed Scholarship
- Susanna and Frederick Schoenewolf Endowed Scholarship
- Institute for Chemical Biology & Drug Discovery Post-Doc Fellowship
- The Mary G. Bourguignon Memorial Scholarship
- The Oliver Schaeffer Endowed Memorial Scholarship
- The Philip Johnson Endowment for Physical Chemistry
- The Rosaline & Milton Sterman Awards in the C. N. Yang Institute for Theoretical Physics
- The Ryan Scholarship for Future Academicians at Stony Brook University School of Dental Medicine
- Sachem Dental Group Endowment Fund
- Nasto Endowed Scholarship in Dental Medicine
- SDM Endowment Student Scholars
- The Seawolves for Life Alumni Endowed Scholarship Fund
- The Vincent & Robert Gallucci Endowment in Memory of Sam Gallucci
- The Weinig Foundation Scholarship
- Turan Family Endowed Scholarship
- Pikitch Family Endowed Student Research Award
- and more.

61% OF SIMONS GIFTS WERE DESIGNATED FOR ENDOWMENT

THE SIMONS CHALLENGE INCREASED THE TOTAL NUMBER OF PROFESSORSHIPS AND CHAIRS FROM FIVE TO 20
Actor, author, and Stony Brook Professor Alan Alda, Foundation Board Chair Richard L. Gelfond ’76, President Samuel L. Stanley Jr., MD, comedian and former talk show host Joy Behar ’66.

Every spring the Stony Brook Foundation hosts a fundraising Gala to benefit student scholarships and a select academic program generating over $33 million in student financial aid since 2000. In 2013, the Gala raised $2 million in financial aid and fellowships and another $2 million (thanks to matching dollars from the Simons Foundation Challenge) for the Alan Alda Center for Communicating Science at Stony Brook University.
MESSAGE FROM
President Samuel L. Stanley Jr., MD
and Foundation Board President Richard L. Gelfond ’76

DEAR FRIENDS,

We are proud to champion Stony Brook University wherever we go. We’ve enjoyed countless conversations with students, faculty, alumni, donors, lawmakers, and others about what makes our university so special today. We never tire of asking others to join us as champions of Stony Brook, and over the past year, we have been amazed and humbled by how many of you have answered that call.

What began with a transformative $151 million gift from Jim and Marilyn Simons and the Simons Foundation, including a dollar-for-dollar matching challenge, turned into a revolution of giving at Stony Brook. More than 1,500 of you stepped forward to take part in the matching challenge. Sixteen of you made gifts of $1 million or more. Even more amazing? We met the Simons Challenge, raising an additional $50 million in just 12 months.

And the momentum of this incredible accomplishment continued. This past fiscal year we raised a total of $82 million in gifts and pledges while, perhaps even more important, raising forever the philanthropic sights of our community. Our ambitious vision for Stony Brook’s future requires that we maintain a robust culture of philanthropy so that we can continue to make major investments in human capital; investments such as endowed professorships that help us compete for the finest faculty and scholarships for outstanding students of modest means who dream of a Stony Brook education. Here, comparisons with our peers offer vivid evidence of our competitive disadvantage. In one critical measure, endowment per
Our ambitious vision for Stony Brook’s future requires that we maintain a robust culture of philanthropy so that we can continue to make major investments in human capital.

student, Stony Brook lags well behind most of our 61 fellow members of the elite Association of American Universities (AAU). Philanthropy will be the key to reversing this imbalance.

Today, Stony Brook is a great university. Tomorrow we can become a preeminent one in a wide range of academic fields—but we cannot do it without your help. While we remain deeply grateful for the state funds that secure our daily operations, we will not be able to achieve our rightful place as a top 20 public research university without strong, sustained giving from Stony Brook’s alumni and friends. Your support will directly determine our margin of excellence.

We thank you for giving us the opportunity to achieve excellence. To everyone who knows and loves this university, we invite you to join us as a champion of Stony Brook.

Sincerely yours,

[Signatures]

Samuel L. Stanley Jr., MD
President, Stony Brook University

Richard L. Gelfond ’76
Chair, Board of Trustees
Stony Brook Foundation
AS RESPONSIBLE STEWARDS OF YOUR GIFTS AND THE ENVIRONMENT, THE COMPLETE LIST OF DONORS FOR FISCAL YEAR 2012–2013 WILL BE INCLUDED ONLY IN THE ONLINE VERSION OF THIS YEAR’S ANNUAL REPORT TO DONORS AT WWW.STONYBROOK.EDU/ANNUAL REPORT.

Thank You

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Sustaining Momentum

The momentum sparked by the Simons Foundation Challenge attracted more investors to Stony Brook this fiscal year than ever before.

By any measure, gifts from Stony Brook alumni and friends this year have transformed the lives of students, faculty, patients at Stony Brook Medicine, and residents of the Long Island State Veterans Home.
TRANSFORMATION

JUST A SAMPLING OF SOME OF THE REMARKABLE GIFTS IN THE ARTS, SCIENCES AND STUDIES OF OUR COLLECTIVE PAST AND FUTURE ARE SHARED BELOW.

Testifying to the University’s ongoing commitment to excellence in the arts, Stony Brook Foundation Trustee Dorothy Lichtenstein donated $1 million to the Stony Brook Southampton Graduate Arts programs. Her gift will help fund several initiatives at the Southampton campus including scholarships, a new digital filmmaking program, and the David Rakoff Studio, dedicated to the late author and much-beloved faculty member in Southampton’s MFA in Creative Writing program.

Stony Brook School of Dental Medicine’s Advanced Specialty Education Program in Periodontics received a generous gift from the Bud Tarrson Foundation for Dental Research to establish its first-ever professorship: The Tarrson Family Professorship in Periodontology. The Tarrson Family expects the professorship to strengthen a program already notable for its educational, patient care, and basic and translational research achievements.

Stony Brook’s Physics and Astronomy Department continues to be recognized for their ground-breaking work, and this year the University received a $1 million gift in tribute to Nobel Prize winner and former Stony Brook professor C.N. Yang. The Founder of Bright Oceans Corporation in Beijing, China, Dr. Deng Wei, established the C.N. Yang-Deng Wei Endowed Chair in Physics and Astronomy. It was Dr. Wei’s expressed wish that the Chair help advance the exchange of innovations, research and developments to benefit “the peaceful development of mankind.”

Other major gifts included $500,000 from the Lundin Foundation for construction at TBI-Ileret Research Station on Lake Turkana in Kenya where Stony Brook’s professors and star anthropologists Meave, Louise, and Richard Leakey are finding exciting clues to early man. The study of our republic’s early years also received a boost when alumna Cynthia G. Mitchell ’11 donated $125,000 to Stony Brook’s History department for scholarships and excellence.

THE IMPACT OF THESE GIFTS WILL CONTINUE TO UNFOLD IN LIVES TRANSFORMED, THROUGH OPPORTUNITY, DISCOVERY, AND LONG HELD DREAMS FULFILLED.
Investing in the Best Ideas in Medicine for Kids

THANK YOU!

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STONY BROOK CHILDREN’S HOSPITAL OFFERS THE MOST ADVANCED PEDIATRIC SPECIALTY CARE IN THE REGION. IT’S WHERE SUFFOLK COUNTY’S SMALLEST BABIES, SICKEST CHILDREN, AND THE MOST COMPLEX PEDIATRIC TRAUMAS ARE TREATED.

Between 2012 and 2013, Stony Brook Children’s made great strides in meeting a $9 million anonymous matching gift challenge to help reach a $25 million goal for building facilities that will expand Suffolk County’s only children’s hospital, adding:

• more space to the pediatric Intensive Care Unit
• more private, family-centric rooms
• patient playrooms
• a family lounge

Even more gratifying for the Hospital faculty, patients, and staff has been the community’s outpouring of support. The Hospital accepted proceeds from local fundraising events including those sponsored by the Rotary Club of Stony Brook, the Holiday Inn Express, Suffolk Bicycle Riders, Lexus of Smithtown, Nassau Suffolk Queens Combined Philoptochos, McGann Mercy High School, Adelberg Montalvan Pediatric Dentists, and dozens of elementary schools across Suffolk County who participated in the annual “Change for Children” coin collection program.

KEY INVESTMENTS BY FRIENDS OF STONY BROOK CHILDREN’S HOSPITAL DURING THE PAST FISCAL YEAR TOTALED $3,228,214.
## JULY 1, 2012–JUNE 30, 2013 FISCAL YEAR

### Fundraising

#### Gifts and Pledges: School and Area

<table>
<thead>
<tr>
<th>Amount</th>
<th>Program Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>$4,704,337</td>
<td>Academic Centers and University Initiatives</td>
</tr>
<tr>
<td>$529,413</td>
<td>Athletics</td>
</tr>
<tr>
<td>$651,840</td>
<td>Fund for Stony Brook/Parent Fund</td>
</tr>
<tr>
<td>$1,405,924</td>
<td>Graduate School</td>
</tr>
<tr>
<td>$470,818</td>
<td>Health Sciences Center</td>
</tr>
<tr>
<td>$128,449</td>
<td>Library</td>
</tr>
<tr>
<td>$214,783</td>
<td>Long Island Vets Home</td>
</tr>
<tr>
<td>$8,000,000</td>
<td>Presidential Priorities</td>
</tr>
<tr>
<td>$13,226,233</td>
<td>School of Arts and Sciences</td>
</tr>
<tr>
<td>$216,321</td>
<td>School of Business</td>
</tr>
<tr>
<td>$448,017</td>
<td>School of Dental Medicine</td>
</tr>
<tr>
<td>$2,395,510</td>
<td>School of Engineering and Applied Science</td>
</tr>
<tr>
<td>$58,927</td>
<td>School of Health Technology &amp; Management</td>
</tr>
<tr>
<td>$874,673</td>
<td>School of Journalism</td>
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<tr>
<td>$2,096,849</td>
<td>School of Marine and Atmospheric Sciences</td>
</tr>
<tr>
<td>$220,636</td>
<td>School of Nursing</td>
</tr>
<tr>
<td>$12,567</td>
<td>School of Professional Development</td>
</tr>
<tr>
<td>$21,629</td>
<td>School of Social Welfare</td>
</tr>
<tr>
<td>$25,000,000</td>
<td>Simons Foundation Matching Funds</td>
</tr>
<tr>
<td>$1,533,277</td>
<td>Staller Center for the Arts</td>
</tr>
<tr>
<td>$4,019,565</td>
<td>Stars of Stony Brook Gala: Scholarships &amp; Center for Communicating Science</td>
</tr>
<tr>
<td>$10,887,304</td>
<td>Stony Brook Medicine</td>
</tr>
<tr>
<td>$1,311,084</td>
<td>Stony Brook Southampton</td>
</tr>
<tr>
<td>$370,692</td>
<td>Student Affairs</td>
</tr>
<tr>
<td>$2,410,895</td>
<td>University Hospital</td>
</tr>
</tbody>
</table>

**Total Gift Amount: $82,0009,744**
WHO GAVE TO STONY BROOK THIS FISCAL YEAR

- Foundations: $43,189,504
- Research Partners: $3,252,149
- Faculty & Staff: $646,908
- Corporations: $6,692,825
- Alumni: $3,273,291
- Others: $1,066,520
- Parents & Friends: $23,888,547

FIVE-YEAR ENDOWMENT HIGHLIGHTS (DOLLARS IN MILLIONS)

- Total Net Assets
- Endowment Growth (Net Assets)

TOTAL RETURN ON INVESTMENT: 10.3%
MESSAGE FROM

THE EXECUTIVE DIRECTOR

DEAR FRIENDS,

I am often asked why it is so important for Stony Brook to build a stronger, healthier endowment. I am delighted to have this opportunity to answer, because I believe it is the key to unlocking our aspirations as a university and uplifting our relationships with alumni and friends like you.

Today, Stony Brook operates with one of the smallest endowments among all research universities in the United States. While the median endowment for Association of American Universities members is $1.88 billion, Stony Brook’s endowment is $1.25 million. As you can see, we do much more with less than almost any of our peers. Imagine, then, how much further we could press, how much higher we could reach, if Stony Brook had access to similar resources as our peers. A stronger endowment will allow us to offer more scholarships and financial aid to support greater numbers of talented students without regard for their economic circumstances. It will put us in a stronger position to compete for the finest faculty, a critical measure of a university’s reputation. It will give us the flexibility to support and empower exciting new research with the potential for saving or transforming lives. And it will ensure that the University’s future is guided by its mission and priorities rather than external economic forces, such as diminishing state and federal funding. With the Simons Challenge, we made considerable progress toward achieving these goals. We doubled the University’s endowment in record time. And yet, there is still so much more that each of us can do.
STONY BROOK VS OUR PEER INSTITUTIONS

<table>
<thead>
<tr>
<th></th>
<th>Stony Brook</th>
<th>Peers</th>
</tr>
</thead>
<tbody>
<tr>
<td>Median Endowment Value</td>
<td>$124.9M</td>
<td>$1.888</td>
</tr>
<tr>
<td>Median Alumni Participation</td>
<td>6.2%</td>
<td>13.1%</td>
</tr>
<tr>
<td>Value of Most Recent Capital Campaign</td>
<td>$300M</td>
<td>$1.3B</td>
</tr>
</tbody>
</table>

Every great university enjoys strong financial support from its alumni, and here, too, we are poised to make progress. Among our peer public AAU members, the median rate for alumni giving is 13.1 percent. Stony Brook’s alumni participation rate is 6.2 percent. The good news is that the Simons Matching Gift Challenge inspired more than 1,300 first time alumni donors, a remarkable outpouring of new support that we can build on for the future. Indeed, it is my goal to be more in line with our peers. It is my hope that one day all graduates of Stony Brook experience the great rewards of engaging with their alma mater, whether mentoring a student, attending a lecture or networking event, or giving philanthropically in ways that enrich their lives. We are Stony Brook and, together, we can help our university achieve its mighty aspirations.

Thank you for supporting Stony Brook.

Sincerely yours,

[Signature]

Executive Director, Stony Brook Foundation
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I want to say a million thank you’s for this great and amazing opportunity. Not only have you helped one individual, but you’ve helped a whole family. You’ve opened doors that would have been very hard to open otherwise, and for that I thank you!

GISELLE OCAMPO
The All The Way Scholarship
2012–2013 Recipient
Class of 2015 Major(s): Women’s Studies and Nursing
“This generous scholarship has a number of significant impacts. It has decreased my financial burden so that I can focus on other important aspects of my life, including preparation for my LSAT’s, law school, and volunteer work for this summer. Moreover, it gives me reinforcement and encouragement to continue working hard towards my goals.”

SIDRA MAHFOOZ
Joseph N. Campolo Award for Legal Studies
2012–2013 Recipient

Class of: 2013 Major(s): Political Science; Psychology
Alicia M. Elliott
Sam and Rose BerezinEndowed Scholarship
2012–2013 Recipient
Class of: 2015 Major(s): Engineering Science
Winning this scholarship has helped me to believe in myself more, and to know that I can achieve my goals. It has showed me that my hard work is paying off.

JESSICA LYNN ANSEL
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